

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Bushwick Beer Garden LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

DBA Rebel Cafe & Garden
3. Debtor's federal Employer Identification Number (EIN) 84-4300531

4. Debtor's address Principal place of business

2 Knickerbocker Ave
Brooklyn, NY 11237

Number, Street, City, State & ZIP Code

Kings
County

Mailing address, if different from principal place of business

115 A King St
Brooklyn, NY 11231

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor **Bushwick Beer Garden LLC** _____ Case number (if known) _____
 Name _____

7. Describe debtor's business A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply*

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5812

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- No.
- Yes.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

Debtor **Bushwick Beer Garden LLC**
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

 No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

 1-49
 50-99
 100-199
 200-999 1,000-5,000
 5,001-10,000
 10,001-25,000 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor **Bushwick Beer Garden LLC** Case number (*if known*) _____

Name

| | | |
|---|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Bushwick Beer Garden LLC** _____ Case number (if known) _____
 Name _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 2, 2023**
 MM / DD / YYYY

X /s/ Matthew Shendell

Signature of authorized representative of debtor

Matthew Shendell

Printed name

Title _____

18. Signature of attorney

X /s/ Fred S. Kantrow

Signature of attorney for debtor

Date **June 2, 2023**

MM / DD / YYYY

Fred S. Kantrow

Printed name

The Kantrow Law Group, PLLC

Firm name

732 Smithtown Bypass

Suite 101

Smithtown, NY 11787

Number, Street, City, State & ZIP Code

Contact phone **516 703 3672**

Email address

fkantrrow@thekantrowlawgroup.com

Bar number and State _____

Fill in this information to identify the case:

Debtor name **Bushwick Beer Garden LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 2, 2023X /s/ Matthew Shendell

Signature of individual signing on behalf of debtor

Matthew Shendell

Printed name

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Bushwick Beer Garden LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|---|--|-----------------------------------|---|---------------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ACTION ENVIRONMENTAL SERV 315 Cassanova Street Bronx, NY 10474 | | Trade debt | | | | \$7,314.29 |
| Aprio LLP 7 Pennsylvania Plaza #210 New York, NY 10001 | | Professional Fees | | | | \$6,000.00 |
| ConEdison 4 Irving Place Room 700 New York, NY 10003 | | Utility | | | | \$769.43 |
| DAIRYLAND USA CORP 100 E Ridge Rd Ridgefield, CT 06877 | | Trade debt | | | | \$24,911.93 |
| Delicious Desserts, Inc 785 5th Ave Brooklyn, NY 11232 | | Trade debt | | | | \$918.31 |
| Denise Rosario 1576 Taylor Ave Apt 3L Bronx, NY 10460 | | Wages | | | | \$1,218.25 |
| Eagle Six Consultants Inc 2 S Biscayne Blvd #1 Miami, FL 33131 | | | | \$159,896.17 | \$0.00 | \$159,896.17 |
| Fantastic Linen Services 1723 Avenue M Brooklyn, NY 11230 | | Trade debt | | | | \$985.70 |

Debtor **Bushwick Beer Garden LLC**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Fernando Bautista Cruz 6030 69th Ave Ridgewood, NY 11385 | | Wages | | | | \$1,205.13 |
| Guillermo Vite 523 Tinton Ave Apt 3 Bronx, NY 10455 | | Wages | | | | \$1,131.18 |
| IPFS 30 Montgomery St #501 Jersey City, NJ 07302 | | Trade debt | | | | \$7,619.08 |
| Jilyana Burton 205 Bryan St Rochester, NY 14613 | | Wages | | | | \$1,564.25 |
| Luz Monterrosa 3258 47th St 2 Astoria, NY 11103 | | Wages | | | | \$1,400.67 |
| Mark Dumitrescu 6125 Madison St Ridgewood, NY 11385 | | Wages | | | | \$1,525.00 |
| NYS Dept Tax PO Box 5300 Albany, NY 12205 | | sales tax | | | | \$30,000.00 |
| SAM TELL COMPANIES 36 E 31st St New York, NY 10016 | | Trade debt | | | | \$3,496.32 |
| Sean R McKenzie 90 Columbia Ave 2nd Floor Jersey City, NJ 07307 | | Wages | | | | \$1,730.77 |
| SINGER M.TUCKER SUPPLY 230 5th Ave New York, NY 10001 | | Trade debt | | | | \$6,941.84 |
| Thalia A Erazo Luna 5016 65th Pl Woodside, NY 11377 | | Wages | | | | \$1,002.25 |
| Vershawn J Patterson 241 Cleveland St Brooklyn, NY 11208 | | Wages | | | | \$1,012.25 |

Fill in this information to identify the case:

Debtor name **Bushwick Beer Garden LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **534,000.00****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **534,000.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **859,896.17****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **46,226.36****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **63,940.88****4. Total liabilities**
Lines 2 + 3a + 3b\$ **970,063.41**

Fill in this information to identify the case:

Debtor name **Bushwick Beer Garden LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) _____ Type of account _____

Last 4 digits of account number

3.1. **BCB Bank** **Checking** **3659** **\$9,000.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$9,000.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes Fill in the information below.**Part 4: Investments****13. Does the debtor own any investments?** No. Go to Part 5. Yes Fill in the information below.

Debtor **Bushwick Beer Garden LLC**
NameCase number (*If known*) _____**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|---|------------------------------------|
|---------------------|-------------------------------------|---|---|------------------------------------|

19. **Raw materials** _____ **Perishable goods** _____ **Unknown** _____ **\$0.00**

20. Work in progress**21. Finished goods, including goods held for resale****22. Other inventory or supplies****23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
|---|---|---|------------------------------------|

Debtor Bushwick Beer Garden LLC _____ Case number (*If known*) _____
Name _____47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

| | | | |
|-----------------------------|---------------|--------------------|---------------------|
| <u>Restaurant Equipment</u> | <u>\$0.00</u> | <u>Liquidation</u> | <u>\$125,000.00</u> |
|-----------------------------|---------------|--------------------|---------------------|

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

| |
|---------------------|
| <u>\$125,000.00</u> |
|---------------------|

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No
 Yes

Part 9: Real property54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

60. **Patents, copyrights, trademarks, and trade secrets**61. **Internet domain names and websites**62. **Licenses, franchises, and royalties**63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**
Goodwill

| | | |
|---------------|--------------------|---------------------|
| <u>\$0.00</u> | <u>Tax records</u> | <u>\$400,000.00</u> |
|---------------|--------------------|---------------------|

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

| |
|---------------------|
| <u>\$400,000.00</u> |
|---------------------|

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

No

Debtor **Bushwick Beer Garden LLC** _____ Case number (*If known*) _____
Name _____

Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor Bushwick Beer Garden LLC
NameCase number (*If known*) _____Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$9,000.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$0.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$0.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$125,000.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$400,000.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$534,000.00</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$534,000.00</u> |

Fill in this information to identify the case:

Debtor name **Bushwick Beer Garden LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Creditor's Name | Describe debtor's property that is subject to a lien | Column A Amount of claim | Column B Value of collateral that supports this claim |
|--------------------------------------|--|-----------------------------|--|
| 2.1 Eagle Six Consultants Inc | _____ | \$159,896.17 | \$0.00 |

Creditor's Name

2 S Biscayne Blvd**#1****Miami, FL 33131**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**2/1/23****Last 4 digits of account number****Do multiple creditors have an interest in the same property?** No Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Do not deduct the value of collateral.

Describe the lien**Judgment Lien**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

Contingent

Unliquidated

Disputed

2.2 Exclusive Solutions LLC

Creditor's Name

**120 Sylvan Ave
Englewood Cliffs, NJ 07632**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**1/2022****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

Describe debtor's property that is subject to a lien

Unknown**\$0.00****Describe the lien****Statutory Lien**

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

| | | |
|--|--|---|
| Debtor | Bushwick Beer Garden LLC | Case number (if known) |
| Name | | |
| <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| <hr/> | | |
| 2.3 | Gem Funding LLC Creditor's Name 161 Madison Avenue 10th Floor New York, NY 10016 Creditor's mailing address | Describe debtor's property that is subject to a lien BCB Bank - Checking - Acct# 3659 \$150,000.00 \$9,000.00 |
| Describe the lien Statutory Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| Last 4 digits of account number | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | | |
| As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| <hr/> | | |
| 2.4 | Redbow Capital Creditor's Name 16 E 40th St Suite 700 New York, NY 10016 Creditor's mailing address | Describe debtor's property that is subject to a lien Cash Sales \$100,000.00 Unknown |
| Describe the lien Statutory Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| Last 4 digits of account number | | |
| Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | | |
| As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| <hr/> | | |
| 2.5 | US Small Business Admin Creditor's Name 2 North 20th St Suite 320 Birmingham, AL 35203 Creditor's mailing address | Describe debtor's property that is subject to a lien All of Debtor's property \$450,000.00 \$0.00 |
| Describe the lien Statutory Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No | | |

| | | |
|---|--|-----------------------------|
| Debtor | Bushwick Beer Garden LLC | Case number (if known) |
| Name | | |
| Creditor's email address, if known | | |
| <input type="checkbox"/> Yes Is anyone else liable on this claim? | | |
| Date debt was incurred | 2/2021 | <input type="checkbox"/> No |
| Last 4 digits of account number | <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | |
| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: | |
| Check all that apply | | |
| <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. | | \$859,896.17 |

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--|---|---|
| Maidenbaum & Associates One Broadcast Plaza Suite 218 Merrick, NY 11566 | Line <u>2.1</u> | |
| Marshal City of New York 3635 Bell Blvd Bayside, NY 11361 | Line <u>2.1</u> | |

Fill in this information to identify the case:

Debtor name **Bushwick Beer Garden LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | | Total claim | Priority amount |
|-----|---|--------------------|------------------------|
| 2.1 | Priority creditor's name and mailing address Albany Soledad Ramos 523 Tinton Ave Bronx, NY 10455 | \$380.00 | \$380.00 |
| | As of the petition filing date, the claim is: <i>Check all that apply.</i> | | |
| | <input type="checkbox"/> Contingent | | |
| | <input type="checkbox"/> Unliquidated | | |
| | <input type="checkbox"/> Disputed | | |
| | Date or dates debt was incurred | | |
| | Basis for the claim: Wages | | |
| | Is the claim subject to offset? | | |
| | <input checked="" type="checkbox"/> No | | |
| | <input type="checkbox"/> Yes | | |
| 2.2 | Priority creditor's name and mailing address Alexus Mackey 300 E 34th St Apt 30H New York, NY 10016 | \$600.00 | \$600.00 |
| | As of the petition filing date, the claim is: <i>Check all that apply.</i> | | |
| | <input type="checkbox"/> Contingent | | |
| | <input type="checkbox"/> Unliquidated | | |
| | <input type="checkbox"/> Disputed | | |
| | Date or dates debt was incurred | | |
| | Basis for the claim: Wages | | |
| | Is the claim subject to offset? | | |
| | <input checked="" type="checkbox"/> No | | |
| | <input type="checkbox"/> Yes | | |

| Debtor | Bushwick Beer Garden LLC | | Case number (if known) |
|--------|---|--|-------------------------------------|
| 2.3 | Priority creditor's name and mailing address Ashley Alvarado 439 Beach 54th St Apt 2B Arverne, NY 11692 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$320.00 \$320.00 |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 2.4 | Priority creditor's name and mailing address Cristina Rodriguez 866 Knickerbocker Ave Brooklyn, NY 11207 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$585.00 \$585.00 |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 2.5 | Priority creditor's name and mailing address David Hartman 510 4th Ave Brooklyn, NY 11251 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$374.81 \$374.81 |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 2.6 | Priority creditor's name and mailing address Denise Rosario 1576 Taylor Ave Apt 3L Bronx, NY 10460 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,218.25 \$1,218.25 |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| Debtor | Bushwick Beer Garden LLC | | Case number (if known) |
|--------|--|---|-------------------------------------|
| 2.7 | Priority creditor's name and mailing address Fernando Bautista Cruz 6030 69th Ave Ridgewood, NY 11385 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$1,205.13 \$1,205.13 |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number | Is the claim subject to offset? | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 2.8 | Priority creditor's name and mailing address Guillermo Vite 523 Tinton Ave Apt 3 Bronx, NY 10455 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$1,131.18 \$1,131.18 |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number | Is the claim subject to offset? | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 2.9 | Priority creditor's name and mailing address Herminio Salvador Jr. 2003 Gleason Ave Apt 3A Bronx, NY 10472 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$420.00 \$420.00 |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number | Is the claim subject to offset? | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 2.10 | Priority creditor's name and mailing address Javier Gazares 6030 69th Ave Ridgewood, NY 11385 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$691.18 \$691.18 |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number | Is the claim subject to offset? | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| Debtor | Bushwick Beer Garden LLC | Case number (if known) | | |
|--------|--|--|-------------------|-------------------|
| 2.11 | <p>Priority creditor's name and mailing address Jilyana Burton 205 Bryan St Rochester, NY 14613</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Wages</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | \$1,564.25 | \$1,564.25 |
| 2.12 | <p>Priority creditor's name and mailing address Jorge Leonardo Sanchez Su 14439 68th Dr Flushing, NY 11367</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Wages</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | \$360.00 | \$360.00 |
| 2.13 | <p>Priority creditor's name and mailing address Luz Monterrosa 3258 47th St 2 Astoria, NY 11103</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Wages</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | \$1,400.67 | \$1,400.67 |
| 2.14 | <p>Priority creditor's name and mailing address Mark Dumitrescu 6125 Madison St Ridgewood, NY 11385</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Wages</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | \$1,525.00 | \$1,525.00 |

| Debtor | Bushwick Beer Garden LLC | | Case number (if known) |
|--------|--|---|---------------------------------------|
| 2.15 | Priority creditor's name and mailing address Martha Bracamonte 304 50th St West New York, NJ 07093 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$256.30 \$256.30 |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number | Is the claim subject to offset? | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 2.16 | Priority creditor's name and mailing address National Grid 1535 Pitkin Ave Brooklyn, NY 11212 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | Unknown \$0.00 |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Date or dates debt was incurred | Basis for the claim: Utility | |
| | Last 4 digits of account number | Is the claim subject to offset? | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 2.17 | Priority creditor's name and mailing address NYS Dept Tax PO Box 5300 Albany, NY 12205 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$30,000.00 \$30,000.00 |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Date or dates debt was incurred | Basis for the claim: sales tax | |
| | Last 4 digits of account number | Is the claim subject to offset? | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 2.18 | Priority creditor's name and mailing address Sean R McKenzie 90 Columbia Ave 2nd Floor Jersey City, NJ 07307 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | \$1,730.77 \$1,730.77 |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Date or dates debt was incurred | Basis for the claim: Wages | |
| | Last 4 digits of account number | Is the claim subject to offset? | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | <input checked="" type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

| | | | | |
|---|--|---|-------------------|------------------------|
| Debtor | Bushwick Beer Garden LLC | Case number (if known) | | |
| Name | | | | |
| 2.19 | Priority creditor's name and mailing address Thalia A Erazo Luna 5016 65th Pl Woodside, NY 11377 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,002.25 | \$1,002.25 |
| Date or dates debt was incurred | | | | |
| Last 4 digits of account number | | | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | | | | |
| 2.20 | Priority creditor's name and mailing address Triana Minaya 272 W Runyon St Newark, NJ 07108 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$449.32 | \$449.32 |
| Date or dates debt was incurred | | | | |
| Last 4 digits of account number | | | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | | | | |
| 2.21 | Priority creditor's name and mailing address Vershawn J Patterson 241 Cleveland St Brooklyn, NY 11208 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Wages Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,012.25 | \$1,012.25 |
| Date or dates debt was incurred | | | | |
| Last 4 digits of account number | | | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | | | | |
| Part 2: List All Creditors with NONPRIORITY Unsecured Claims | | | | |
| 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. | | | | |
| | | | | Amount of claim |
| 3.1 | Nonpriority creditor's name and mailing address A+ Towel & Linen Supply 151 Verdi St Farmingdale, NY 11735 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown | |
| 3.2 | Nonpriority creditor's name and mailing address A.H. Draft Systems Inc 45 Columbia Ave Thornwood, NY 10594 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$408.30 | |

| | | |
|--------|--|---|
| Debtor | Bushwick Beer Garden LLC Name | Case number (if known) |
| 3.3 | <p>Nonpriority creditor's name and mailing address ACTION ENVIRONMENTAL SERV 315 Cassanova Street Bronx, NY 10474</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| | | \$7,314.29 |
| 3.4 | <p>Nonpriority creditor's name and mailing address Ant The Glazier Services 41-18 Vernon Blvd Suite 3 Long Island City, NY 11101</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| | | \$353.84 |
| 3.5 | <p>Nonpriority creditor's name and mailing address Aprio LLP 7 Pennsylvania Plaza #210 New York, NY 10001</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Professional Fees</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| | | \$6,000.00 |
| 3.6 | <p>Nonpriority creditor's name and mailing address Arctic Glacier Premium 25 Charlotte Ave Hicksville, NY 11801</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| | | \$477.96 |
| 3.7 | <p>Nonpriority creditor's name and mailing address ConEdison 4 Irving Place Room 700 New York, NY 10003</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Utility</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| | | \$769.43 |
| 3.8 | <p>Nonpriority creditor's name and mailing address DAIRYLAND USA CORP 100 E Ridge Rd Ridgefield, CT 06877</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| | | \$24,911.93 |
| 3.9 | <p>Nonpriority creditor's name and mailing address Delicious Desserts, Inc 785 5th Ave Brooklyn, NY 11232</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| | | \$918.31 |

| | | |
|--------|---|--|
| Debtor | Bushwick Beer Garden LLC Name | Case number (if known) |
| 3.10 | <p>Nonpriority creditor's name and mailing address DGA Security Systems, Inc 429 W 53rd St New York, NY 10019</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.11 | <p>Nonpriority creditor's name and mailing address Empire Merchants, LLC 16 Bridgewater St Brooklyn, NY 11222</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.12 | <p>Nonpriority creditor's name and mailing address Fantastic Linen Services 1723 Avenue M Brooklyn, NY 11230</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.13 | <p>Nonpriority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: —</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.14 | <p>Nonpriority creditor's name and mailing address IPFS 30 Montgomery St #501 Jersey City, NJ 07302</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.15 | <p>Nonpriority creditor's name and mailing address Manhattan Beer Distributo 47-47 Metropolitan Ave Ridgewood, NY 11385</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |
| 3.16 | <p>Nonpriority creditor's name and mailing address Private Stock Productions 5719 4TH AVENUE, 3L Brooklyn, NY 11220</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> |

| | | | |
|--------|--|---|-------------------|
| Debtor | Bushwick Beer Garden LLC Name | Case number (if known) | |
| 3.17 | Nonpriority creditor's name and mailing address Rat Patrol of NY Inc 2077R Steinway St Astoria, NY 11105 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$762.16 |
| 3.18 | Nonpriority creditor's name and mailing address RESY NETWORK, INC 520 Broadway New York, NY 10012 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown |
| 3.19 | Nonpriority creditor's name and mailing address Rojas Candy Distribution 15 Ingraham Street Brooklyn, NY 11237 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$226.90 |
| 3.20 | Nonpriority creditor's name and mailing address SAM TELL COMPANIES 36 E 31st St New York, NY 10016 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,496.32 |
| 3.21 | Nonpriority creditor's name and mailing address SINGER M.TUCKER SUPPLY 230 5th Ave New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$6,941.84 |
| 3.22 | Nonpriority creditor's name and mailing address SOUTHERN GLAZER'S Wine & 45 Turner Dr Middletown, NY 10941 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$437.99 |
| 3.23 | Nonpriority creditor's name and mailing address SPECTRUM 700 Broadway New York, NY 10003 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$557.92 |

| | | |
|--------|--|--|
| Debtor | Bushwick Beer Garden LLC Name | Case number (if known) |
| 3.24 | Nonpriority creditor's name and mailing address Two Knickerbocker LLC c/o Safeguard Realty Mana 28 W 27th St Suite 702 New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Rent/additional charges/legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.25 | Nonpriority creditor's name and mailing address Union Beer 1213 Grand Street Brooklyn, NY 11211 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| | | |
|---|--|---|
| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
| 4.1 Rosenberg & Estis, PC 733 Third Avenue New York, NY 10017 | Line <u>3.24</u> | — |
| | <input type="checkbox"/> Not listed. Explain _____ | |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
 5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

| Total of claim amounts | | |
|------------------------|----|---------------------|
| 5a. | \$ | 46,226.36 |
| 5b. | + | \$ 63,940.88 |
| 5c. | \$ | 110,167.24 |

Fill in this information to identify the case:

Debtor name **Bushwick Beer Garden LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest
Non-residentia real property lease

State the term remaining

**Two Knickerbocker LLC
c/o Safeguard Realty Mana
28 W 27th St Suite 702
New York, NY 10001**

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name **Bushwick Beer Garden LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **79 Clinton Restaurant Gro****115A King St
Brooklyn, NY 11231****Gem Funding LLC** D 2.3 E/F _____ G _____2.2 **Ains IP Company LLC****115A King St
Brooklyn, NY 11231****Gem Funding LLC** D 2.3 E/F _____ G _____2.3 **Ains Legacy LLC****115A King Street
Brooklyn, NY 11231****Gem Funding LLC** D 2.3 E/F _____ G _____2.4 **Ains Nashville LLC****115A King St
Brooklyn, NY 11231****Gem Funding LLC** D 2.3 E/F _____ G _____2.5 **Bushwick BG LLC****Two Knickerbocker LLC** D _____ E/F 3.24 G _____

Debtor

Bushwick Beer Garden LLC

Case number (if known) _____

Additional Page to List More CodebtorsCopy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6 **Fondue 26 LLC** **115A King St
Brooklyn, NY 11231** **Gem Funding LLC** D 2.3
 E/F _____
 G _____

2.7 **Matthew
Shendell** **115A King St
Brooklyn, NY 11231** **Redbow Capital** D 2.4
 E/F _____
 G _____

2.8 **Matthew
Shendell** **115A King St
Brooklyn, NY 11231** **Gem Funding LLC** D 2.3
 E/F _____
 G _____

2.9 **Paige Hospitality
Group L** **115A King St
Brooklyn, NY 11231** **Gem Funding LLC** D 2.3
 E/F _____
 G _____

2.10 **Ronbon LLC** **310 Sinatra Dr
Hoboken, NJ 07030** **Gem Funding LLC** D 2.3
 E/F _____
 G _____

2.11 **Shaun Moamem** **115A King St
Brooklyn, NY 11231** **Redbow Capital** D 2.4
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name **Bushwick Beer Garden LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For year before that:From **1/01/2021** to **12/31/2021** Operating a business**\$1,578,681.00** Other _____**For the fiscal year:**From **1/01/2020** to **12/31/2020** Operating a business**\$628,709.00** Other _____**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. **Xpress HVAC****4/22/23****\$6,532.50**

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

Debtor **Bushwick Beer Garden LLC**

Case number (if known) _____

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer Check all that apply |
|-----------------------------|---------------------|-----------------------|--|
| 3.2. Manhattan Beer | 4/14/23, 4/20/23 | \$4,634.00 | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

| Insider's name and address Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---|---------------------------|--|---|
| 7.1. Two Knickerbocker LLC v. Bushwick BG LLC and Bushwick Beer Garden LLC LT-323328-22/KI | Landlord/Tenant | Civil Court City of New York Brooklyn | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.2. Eagle Six Consultants Inc. v Bushwick Beer Garden LLC 515999/2022 | breach of contract | Supreme Court Kings County | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor Bushwick Beer Garden LLC

Case number (if known) _____

 None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss | Dates of loss | Value of property lost |
|--|--|---------------|---|
| If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. | | | List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). |

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|-------|-----------------------|
|---|---|-------|-----------------------|

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Debtor **Bushwick Beer Garden LLC**

Case number (if known) _____

Address**Dates of occupancy**
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address**Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
| | | | | |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Does debtor still have it? |
|---|---|-----------------------------|----------------------------|
| | | | |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it? |
|---------------------------|-----------------------------------|-----------------------------|----------------------------|
| | | | |

Debtor **Bushwick Beer Garden LLC**

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | Date of service From-To |
|------------------|----------------------------|
|------------------|----------------------------|

Debtor **Bushwick Beer Garden LLC**

Case number (if known) _____

Name and address

26a.1. **Aprio LLC**
7 Penn Plaza
Suite 210
New York, NY 10001

Date of service
From-To
Inception to current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None
Name and address
If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None
Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|------------------|-------------------------------------|-------------------------------------|-----------------------|
| Matthew Shendell | 115 A King St Brooklyn, NY 11231 | Managing Member | 50 |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor Bushwick Beer Garden LLCCase number (*if known*) _____

No
 Yes. Identify below.

Name of the parent corporation**Employer Identification number of the parent corporation**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund**Employer Identification number of the pension fund****Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 2, 2023/s/ Matthew Shendell

Signature of individual signing on behalf of the debtor

Matthew Shendell

Printed name

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

United States Bankruptcy Court
Eastern District of New York

In re **Bushwick Beer Garden LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

| | |
|---|----------|
| For legal services, I have agreed to accept | \$ |
| Prior to the filing of this statement I have received | \$ |
| Balance Due | \$ |

RETAINER

| | |
|--|------------------|
| For legal services, I have agreed to accept and received a retainer of | \$ |
| The undersigned shall bill against the retainer at an hourly rate of | \$ |
| [Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer. | 12,500.00 |
| | 625.00 |

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

In re Bushwick Beer Garden LLC

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 2, 2023

Date

/s/ Fred S. Kantrow

Fred S. Kantrow

Signature of Attorney

The Kantrow Law Group, PLLC

732 Smithtown Bypass

Suite 101

Smithtown, NY 11787

516 703 3672

fkantrow@thekantrowlawgroup.com

Name of law firm

**United States Bankruptcy Court
Eastern District of New York**

In re Bushwick Beer Garden LLC

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------------------|----------------------|------------------------|
| Ains Holding Company LLC 115A King St Brooklyn, NY 11231 | Member | 50% | Member |
| Matthew Shendell 2 Knickerbocker ve Brooklyn, NY 11237 | Member Interest | 50% | Managing Member |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 2, 2023

Signature /s/ Matthew Shendell
Matthew Shendell

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of New York**

In re **Bushwick Beer Garden LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **June 2, 2023**

/s/ Matthew Shendell

Matthew Shendell/
Signer/Title

Date: **June 2, 2023**

/s/ Fred S. Kantrow

Signature of Attorney
Fred S. Kantrow
The Kantrow Law Group, PLLC
732 Smithtown Bypass
Suite 101
Smithtown, NY 11787
516 703 3672

79 Clinton Restaurant Gro
115A King St
Brooklyn, NY 11231

A+ Towel & Linen Supply
151 Verdi St
Farmingdale, NY 11735

A.H. Draft Systems Inc
45 Columbia Ave
Thornwood, NY 10594

ACTION ENVIRONMENTAL SERV
315 Cassanova Street
Bronx, NY 10474

Ains IP Company LLC
115A King St
Brooklyn, NY 11231

Ains Legacy LLC
115A King Street
Brooklyn, NY 11231

Ains Nashville LLC
115A King St
Brooklyn, NY 11231

Albany Soledad Ramos
523 Tinton Ave
Bronx, NY 10455

Alexus Mackey
300 E 34th St
Apt 30H
New York, NY 10016

Ant The Glazier Services
41-18 Vernon Blvd Suite 3
Long Island City, NY 11101

Aprio LLP
7 Pennsylvania Plaza #210
New York, NY 10001

Arctic Glacier Premium
25 Charlotte Ave
Hicksville, NY 11801

Ashley Alvarado
439 Beach 54th St
Apt 2B
Arverne, NY 11692

Bushwick BG LLC

ConEdison
4 Irving Place
Room 700
New York, NY 10003

Cristina Rodriguez
866 Knickerbocker Ave
Brooklyn, NY 11207

DAIRYLAND USA CORP
100 E Ridge Rd
Ridgefield, CT 06877

David Hartman
510 4th Ave
Brooklyn, NY 11251

Delicious Desserts, Inc
785 5th Ave
Brooklyn, NY 11232

Denise Rosario
1576 Taylor Ave
Apt 3L
Bronx, NY 10460

DGA Security Systems, Inc
429 W 53rd St
New York, NY 10019

Eagle Six Consultants Inc
2 S Biscayne Blvd
#1
Miami, FL 33131

Empire Merchants, LLC
16 Bridgewater St
Brooklyn, NY 11222

Exclusive Solutions LLC
120 Sylvan Ave
Englewood Cliffs, NJ 07632

Fantastic Linen Services
1723 Avenue M
Brooklyn, NY 11230

Fernando Bautista Cruz
6030 69th Ave
Ridgewood, NY 11385

Fondue 26 LLC
115A King St
Brooklyn, NY 11231

Gem Funding LLC
161 Madison Avenue
10th Floor
New York, NY 10016

Guillermo Vite
523 Tinton Ave
Apt 3
Bronx, NY 10455

Herminio Salvador Jr.
2003 Gleason Ave
Apt 3A
Bronx, NY 10472

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101

IPFS
30 Montgomery St #501
Jersey City, NJ 07302

Javier Gazares
6030 69th Ave
Ridgewood, NY 11385

Jilyana Burton
205 Bryan St
Rochester, NY 14613

Jorge Leonardo Sanchez Su
14439 68th Dr
Flushing, NY 11367

Luz Monterrosa
3258 47th St
2
Astoria, NY 11103

Maidenbaum & Associates
One Broadcast Plaza
Suite 218
Merrick, NY 11566

Manhattan Beer Distributo
47-47 Metropolitan Ave
Ridgewood, NY 11385

Mark Dumitrescu
6125 Madison St
Ridgewood, NY 11385

Marshal City of New York
3635 Bell Blvd
Bayside, NY 11361

Martha Bracamonte
304 50th St
West New York, NJ 07093

Matthew Shendell
115A King St
Brooklyn, NY 11231

Matthew Shendell
115A King St
Brooklyn, NY 11231

National Grid
1535 Pitkin Ave
Brooklyn, NY 11212

NYS Dept Tax
PO Box 5300
Albany, NY 12205

Paige Hospitality Group L
115A King St
Brooklyn, NY 11231

Private Stock Productions
5719 4TH AVENUE, 3L
Brooklyn, NY 11220

Rat Patrol of NY Inc
2077R Steinway St
Astoria, NY 11105

Redbow Capital
16 E 40th St
Suite 700
New York, NY 10016

RESY NETWORK, INC
520 Broadway
New York, NY 10012

Rojas Candy Distribution
15 Ingraham Street
Brooklyn, NY 11237

Ronbon LLC
310 Sinatra Dr
Hoboken, NJ 07030

Rosenberg & Estis, PC
733 Third Avenue
New York, NY 10017

SAM TELL COMPANIES
36 E 31st St
New York, NY 10016

Sean R McKenzie
90 Columbia Ave
2nd Floor
Jersey City, NJ 07307

Shaun Moamem
115A King St
Brooklyn, NY 11231

SINGER M.TUCKER SUPPLY
230 5th Ave
New York, NY 10001

SOUTHERN GLAZER'S Wine &
45 Turner Dr
Middletown, NY 10941

SPECTRUM
700 Broadway
New York, NY 10003

Thalia A Erazo Luna
5016 65th Pl
Woodside, NY 11377

Triana Minaya
272 W Runyon St
Newark, NJ 07108

Two Knickerbocker LLC
c/o Safeguard Realty Mana
28 W 27th St Suite 702
New York, NY 10001

Two Knickerbocker LLC
c/o Safeguard Realty Mana
28 W 27th St Suite 702
New York, NY 10001

Union Beer
1213 Grand Street
Brooklyn, NY 11211

US Small Business Admin
2 North 20th St
Suite 320
Birmingham, AL 35203

Vershawn J Patterson
241 Cleveland St
Brooklyn, NY 11208

United States Bankruptcy Court
Eastern District of New York

In re **Bushwick Beer Garden LLC**

Debtor(s)

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Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Bushwick Beer Garden LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Ains Holding Company LLC
115A King St
Brooklyn, NY 11231

None [*Check if applicable*]

June 2, 2023

Date

/s/ Fred S. Kantrow

Fred S. Kantrow

Signature of Attorney or Litigant
Counsel for **Bushwick Beer Garden LLC**
The Kantrow Law Group, PLLC
732 Smithtown Bypass
Suite 101
Smithtown, NY 11787
516 703 3672
fkantrrow@thekantrowlawgroup.com

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)**

DEBTOR(S): Bushwick Beer Garden LLC **CASE NO.:** _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Fred S. Kantrow

Fred S. Kantrow

Signature of Debtor's Attorney

The Kantrow Law Group, PLLC

732 Smithtown Bypass

Suite 101

Smithtown, NY 11787

516 703 3672

Signature of Pro Se Debtor/Petitioner

Signature of Pro Se Joint Debtor/Petitioner

Mailing Address of Debtor/Petitioner

City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.